



**2017  
SMALL GROUP MEDICAL  
Enrollment/Change Form**  
1.855.572.7238  
FirstCare.com  
Instructions on Back

<b>HMO</b> <b>Select Provider Network</b> (Lubbock Region Only) <input type="checkbox"/> Gold Coins <input type="checkbox"/> Gold Copay <input type="checkbox"/> Silver Coins (3100) <input type="checkbox"/> Silver Coin (4500) <input type="checkbox"/> Silver Copay <input type="checkbox"/> Silver 100% HSA <input type="checkbox"/> Bronze Coins <input type="checkbox"/> Bronze 100% HSA		<b>PPO</b> <b>Standard</b> <input type="checkbox"/> Silver Coinsurance (3100) <input type="checkbox"/> Silver Coinsurance (4500) <input type="checkbox"/> Silver 100% HSA
<b>HMO</b> <b>Select Plus Provider Network</b> <input type="checkbox"/> Gold Coins <input type="checkbox"/> Gold Copay <input type="checkbox"/> Silver Coins (3100) <input type="checkbox"/> Silver Coin (4500) <input type="checkbox"/> Silver Copay <input type="checkbox"/> Silver 100% HSA <input type="checkbox"/> Bronze Coins <input type="checkbox"/> Bronze 100% HSA		<b>PPO (MyChoice™)</b> Lubbock Region Only <input type="checkbox"/> Silver Coinsurance (2700) <input type="checkbox"/> Silver Coinsurance (4500) <input type="checkbox"/> Silver 100% HSA
<input type="checkbox"/> Active Employee <input type="checkbox"/> Retiree <input type="checkbox"/> COBRA		<input type="checkbox"/> Texas Continuation

**PLEASE PRINT CLEARLY. ALL REQUIRED DOCUMENTATION MUST BE ATTACHED.**

*If you have chosen a Consumer Choice Plan, please read the following disclosure: You have the option to choose a Consumer Choice of Benefits Health Insurance Plan or Health Maintenance Organization health care plan that, either in whole or in part, does not provide state-mandated health benefits normally required in evidences of coverage or Health Insurance Plan in Texas. This standard health benefit plan may provide a more affordable health plan for you although, at the same time, it may provide you with fewer health plan benefits than those normally included as state-mandated health benefits in Texas. If you choose this standard health benefit plan, please consult with your insurance agent to discover which state-mandated health benefits are excluded in this evidence of coverage.*

**A. Employment Information**

Employer Group Name	Group/Division #	Hire Date	Effective Date
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**B. Employee Information**

<input type="checkbox"/> New Applicant	<input type="checkbox"/> A Current Member wishing to make a change? Indicate your Member # and the reason for change. Member # _____ or Employee SSN # _____		
Reason for change (Check One)	<input type="checkbox"/> Change of Address	<input type="checkbox"/> Add dependent (s) Qualifying Event _____	
	<input type="checkbox"/> Select or Change Physician	<input type="checkbox"/> Enroll in COBRA Qualifying Event _____ <input type="checkbox"/> Enroll in Texas Continuation programs	

CANCEL ALL COVERAGE - CHECK REASON:  Termed Employment     Loss of Eligibility     Death of Member    Other (Explain) \_\_\_\_\_  
 DELETE DEPENDENT(S) AS LISTED BELOW - Last Date of Coverage: \_\_\_\_\_ Reason for termination of dep: \_\_\_\_\_

First Name	MI	Last Name	Suffix	Social Security Number (required)		Home Phone ( )
Address		Apt #		Date of Birth	<input type="checkbox"/> Male <input type="checkbox"/> Female	Work Phone ( )
City	State	Zip Code		E-mail Address		
Primary Language		Married? <input type="checkbox"/> Yes <input type="checkbox"/> No		PCP	Current Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Special Communication Requirements? <input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, Explain)				PCP # _____ & OB/GYN # _____ Current Patient? <input type="checkbox"/> Yes <input type="checkbox"/> No		

**C. Family Information (Complete this section if enrolling your spouse and/or dependents.) Use additional forms if necessary.**

Indicate Relationship: **SP** - Spouse; **DE** - Dependent Child; **\*HA** Handicapped Dependent; **\*GR** - Grandchild; **\*OD** - Custody/Guardianship/Adoption (party to a suit); **\*CO** - Court Ordered Dependent (**\*Documentation Required within 31 days**) Print name as it should appear on ID Card. For PCP # or OB/GYN #, check box if current patient.

Full name of Dependent	Social Security #	Relation	Sex	Birth Date	PCP #	OB/GYN #

**D. Other Health Insurance Information (Required for Coordination of Benefits. Incomplete information may result in nonpayment of claims.)**

The day your coverage begins, will any family members be covered by other Health Insurance or Medicare?  No  Yes (If Yes, complete this section)

Insurance Company Name and Phone Number	Subscriber Name	
Names of Family Members Covered	Policy Number	Policy Coverage Date to _____
	If MEDICARE: Part A <input type="checkbox"/> No <input type="checkbox"/> Yes    Part B <input type="checkbox"/> No <input type="checkbox"/> Yes	
Do you currently have a workers' compensation claim? <input type="checkbox"/> No <input type="checkbox"/> Yes; Have you had a workers' compensations claim within the last 12 months? <input type="checkbox"/> No <input type="checkbox"/> Yes		

FirstCare is a service mark of SHA, L.L.C.  
 FirstCare PPO is the PPO product name of Southwest Life & Health Insurance Company.  
 Southwest Life & Health Insurance Company is a wholly owned subsidiary of SHA, L.L.C.

**E. Waiver - Refusal of Coverage (You must complete this section if you are declining any of the coverage available through your employer.)**

I hereby decline group coverage for:  Myself  My Spouse  Dependent Children If you are declining health enrollment for yourself or your dependents (including your spouse) because of other medical coverage, you may in the future be able to enroll yourself or your dependents in the health plan, provided that you request enrollment within 31 days or as mandated by state law after your other coverage ends. In addition, if you have a new dependent as a result of marriage, birth, court-ordered medical child support, adoption or placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 31 days after the marriage, birth, adoption, placement for adoption, or when the enrollee becomes a party in a suit in which adoption is sought. If you are declining coverage for any other reason you may be able to enroll yourself or your dependents in your Group's next Open Enrollment Period.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**Instructions**

- Please print clearly, using blue or black ink.
- Plan Choice is at the subscriber level.
- Be sure to complete each area where information is requested or access to health care services may be delayed.
- In the upper right of the form, indicate plan selection and member status.
- Provide the name of your employer, hire date and effective date of coverage in Section A.
- When making a change, Employee MEMBER NUMBER, or Social Security Number, and name must be included when submitting the form for changes. The reason for the change must also be checked. Please provide qualifying event where appropriate.
- Complete all Employee Information fields requested in Section B.
- Selection of a Primary Care Physician (PCP) is required. List your physician choice by the Physician's Number provided in the plan provider directory available through your employer or on our website (FirstCare.com). A PCP will be issued if not indicated on this form. Female enrollees may also indicate a choice of OB/GYN.
- Complete Section C if enrolling your spouse and/or dependents. If you have more dependents to enroll than space allows, you may attach a second enrollment form. Be sure that the employee name and member number or social security number is on the second form and stapled to the initial form.
- If you are enrolling a dependent with a relationship code that requires proof of eligibility documentation, please attach the documentation to this enrollment form to expedite processing. Contact your HR Department or Benefits Coordinator for information concerning what documentation is necessary. Please be sure to indicate other coverage for dependents and dependent's address if different from the employee.
- It is very important that you carefully read the section on authorization below, sign and date Section F for acceptance of coverage. If waiving coverage for any or all eligible family members, Section E must be completed.
- If you need any assistance with completing this form, please contact our Customer Service Department at the number listed at the top of the form.
- Please return the completed form to your HR Department or Benefits Coordinator.

**ATTENTION HR DEPARTMENT/BENEFITS COORDINATOR:** Fax this completed form to FirstCare Health Plans, ATTN: Enrollment, at 512.257.6031 or 512.257.6027.

**Authorization (Read carefully before signing Section F)**

- I understand that the execution and delivery of this Enrollment Form to FirstCare or Southwest Life & Health Insurance Company and/or any acceptance of services by me or any of my eligible dependents shall constitute acceptance and agreement to the terms, conditions and provisions of the benefit plan applicable to me and my dependents.
- I hereby acknowledge I have read the statements in this application, or they have been read to me, and the statements are true and complete to the best of my knowledge and belief and, together with any supplements thereto, shall be the basis for any Evidence of Coverage or Certificate of Insurance. I understand any intentional misrepresentation of a material fact contained herein may be used to reduce or deny claims or void the contract within the contestable period if such misrepresentation of a material fact affects acceptance of the risk. I understand and agree that neither the employer nor the agent has the authority to waive a complete answer to any question, pass on coverage or insurability, alter any contract, or waive any of the company's other rights or requirements. I hereby enroll for benefits for which I am presently eligible, or for which I may become eligible, under my employer's group contract(s).
- I authorize deductions for this coverage from my earnings if any such deductions for this coverage are required. I reserve the right to revoke this deduction authorization at any time upon written notice.
- Any person who knowingly and with intent, to injure, defraud or deceive any insurer, files a claim or an application containing any false, incomplete or misleading information may be guilty of a crime. I hereby agree that no coverage will be effective until the date specified by the company on the Member's or Insured's ID card after this application has been accepted.

- I specifically agree that FirstCare or Southwest Life & Health Insurance Company may be fully subrogated, to the fullest extent permitted by law, to any rights which I or any of my eligible dependents may have against third parties (whether in tort, by contract, by statute or otherwise) for any and all payments made by FirstCare or Southwest Life & Health Insurance Company on my behalf. Further, I specifically agree to execute any reasonable documents deemed necessary by FirstCare or Southwest Life & Health Insurance Company to evidence and perfect such subrogation rights.
- I authorize any physician, medical practitioner, hospital, clinic, other medical or medically-related facility, the Medical Information Bureau, Inc. (MIB Inc.), consumer reporting agency, insurance or reinsuring company, or employer having certain information about me or my dependents to give FirstCare, Southwest Life & Health Insurance Company or its legal representative, any such information. The nature of the information authorized to be disclosed includes information about (1) physical condition(s); (2) health history(ies), prescription drug history(ies), medical records and/or x-ray films; (3) avocation(s); (4) age(s); (5) occupation(s); and (6) personal characteristics.
- I understand that all HMO care covered by FirstCare must be provided, arranged, or approved by my designated primary care physician or designated OB/GYN physician, in order to be covered by the FirstCare Evidence of Coverage. I understand the information obtained by use of the authorization may be used by FirstCare or Southwest Life & Health Insurance Company to determine eligibility for coverage and eligibility for benefits under an existing policy and plan administration, including quality assurance, medical management, case management, coordination of benefits and health promotion/disease management.

Furthermore, I understand that the information obtained by use of the authorization may be used to identify existing policies for purposes of subrogation.

FirstCare or Southwest Life & Health Insurance Company will not release any information obtained to any person or organization except for treatment, payment or healthcare operations as defined by the Health Insurance Portability and Accountability Act of 1996, as amended in connection with my application, claim or as may be otherwise lawfully required, or as I may further authorize. I know that I may request to receive a copy of this authorization. I agree that a photographic copy of this authorization shall be as valid as the original. I agree that this authorization shall be valid for the duration of my coverage under this group plan.

## F. Authorization and Signature

I hereby represent and certify that all information provided herein is true and complete to the best of my knowledge.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_